

**To,
Bucharest Stock Exchange**

Financial Supervisory Authority

Ref: Sale of assets by entering into a sale and purchase agreement (SPA) for 100% of the shares of affiliated companies

Current report No. 4546

Date of report:	01.04.2025
Name of the issuing entity:	CONNECTIONS CONSULT S.A.
Registered office:	Str Buzesti Nr. 71, et 7 si et. 8, sector 1, Bucharest
Phone/fax number:	0372 368 332/ 0372 006 765
Unique registration code:	RO 17753763
Serial number in the Trade Register:	J2005011864405
Subscribed and paid-up share capital:	1,308,199.90 lei
The market on which the issued securities are traded:	SMT - AeRO category, CC market symbol

Current report issued in accordance with Law no. 24/2017 on issuers of financial instruments and market operations, ASF Regulation no. 5/2018 on issuers of financial instruments and market operations art.234 paragraph 1 letters (q), (r) and (v) and/or the Bucharest Stock Exchange Code for the Multilateral Trading System.

Significant reporting events: Sale of assets by entering into a sale and purchase agreement (SPA) of 100% of the shares of affiliated companies

In accordance with the Regulations on Issuers and Transactions in Securities, Connections Consult S.A. brings to the attention of investors and the capital market the event concerning the signing of the Agreement on Sale and Purchase of the division (business unit) "Service Delivery" by sale of 100% of the shares of some affiliated companies of Connections Consult respectively, Outsourcing Support Services S.R.L., Connection Consult EOOD and Connections consult doo Beograd-Vračar (by transfer of 100% of the shares of Connection Consult EOOD and Connections consult doo Beograd-Vračar to Outsourcing Support Services S.R.L., followed by subsequent transfer of 100% of the shares of Outsourcing Support Services S.R.L.).

The buyer is IGT SERVICES AND TECHNOLOGIES S.R.L. with registered office in Bucharest, sector 4, Șos. Olteniței nr.2., et. 1, registered with the Trade Register under no. J40/16484/2017, and having fiscal code 38273067.

The estimated price of the sale is 4.5 mil Euro and is subject to indexation conditions as negotiated and agreed by agreement.

We mention that the signing of the sale and purchase agreement was approved by the Extraordinary General Shareholders' Meeting of CONNECTIONS CONSULT S.A. No. 1 of March 30, 2025.

Contractual parties	Seller: Connections Consult S.A. Buyer: IGT SERVICES AND TECHNOLOGIES S.R.L.
date of Agreement	March 31, 2025
Acquisition Date	Upon fulfillment of the suspensive conditions necessary for the completion of the transaction as regulated by the agreement, but no later than 3 months after the signature.
Scope of Agreement	Sale and purchase of the entire issued share capital of the following affiliated companies Connections Consult: Outsourcing Support Services S.R.L., Connection Consult EOOD and Connections consult doo Beograd-Vračar
Asset Description	100% of the shares issued by the above mentioned companies in which Connections Consult S.A. holds 100% of the shares, as sole shareholder
Estimated Payment Amount (VAT exclusive)	4.500.000 Euro, which may be subject to positive or negative adjustments, depending on the fulfilment of the indexation conditions.
Terms and Methods of Payment	Upon the fulfilment of the suspensive conditions necessary for the finalization of the transaction as regulated by the agreement, but no later than 3 months after the signing, the buyer will pay the amount of 3,250,000 euro, representing the fixed component of the price. After the fulfilment of the indexation conditions, as regulated in the agreement, IGT SERVICES AND TECHNOLOGIES S.R.L. will pay the amount representing the difference between the purchase price and the fixed component of the price.
Source of Funding	100% private
Purpose or anticipated use of the assets acquired	Increasing turnover, optimizing the portfolio and strengthening Connections' market position by directing the resulting capital towards the development of advanced technology and cybersecurity solutions, two strategic directions in which Connections aims to accelerate its investments in the coming years.
Estimated changes in the issuer's business as a result of the use of applicable assets	Increased turnover and profit Connections Consult S.A.
Issued Guarantees	N/A

Bogdan FLOREA

Chairman of the Board of Directors


