

To,
Bucharest Stock Exchange
Financial Supervisory Authority

Ref: Share capital increase registration

Current Report no. 3704

drawn up in accordance with Law nr. 24/2017 on issuers of financial instruments and market operations, FSA Regulation no. 5/2018 on issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Code for the Multilateral Trading System

Date of report:	18.08.2023
Name of issuing entity:	CONNECTIONS CONSULT S.A.
Registered office:	Buzesti Nr. 71, Floor 7 and 8, sector 1, Bucharest
Telephone/fax number:	0372 368 332/ 0372 006 765
Unique registration code:	EN 17753763
Serial number in the Trade Register:	J40/11864/2005
Subscribed and paid-up share capital:	1.189.272,70 lei
Market on which issued securities are traded:	SMT - AeRO category, CC market symbol

Important events to report: Situation of expression options for share capital increase

Connections Consult informs the market that one shareholder among those who were registered in the shareholders' register at the registration date opted to receive a cash distribution equivalent to the fraction of nominal value due according to the allocation index of 0.1 free shares for every 1 share held on the registration date. As a result, 883,081 new shares were made available to the Company.

The other shareholders did not take any action, so they will be considered to have chosen Option b), without receiving any cash distribution, being allocated 0.1 free shares for every 1 share held on the registration date.

The company will compensate shareholders for the resulting fractions through the Central Depository. The amount to be compensated shall be obtained by multiplying the fraction to 4 decimal places by the compensation price and then rounding the result of multiplication to two decimal places.

The compensation price, approved by the Board of Directors and calculated in accordance with the provisions of Article 176 para. (2) of ASF Regulation no. 5/2018 regarding issuers of financial instruments and market operations, is 3.7806 lei.

Chairman of the Board of Directors,

Bogdan Liviu Florea


