

S.C. CONNECTIONS CONSULT SA (hereinafter referred to as "the Company" or "Connections"), with registered office in Bucharest, Buzești Street 75-77, Sector 1, registered with the Trade Register Office of the Bucharest Court under number J40/11864/06.07.2005 with unique registration code 17753763, through Sole Administrator, Mr. Bogdan Liviu Florea,

Pursuant to Company Law no. 31/1990, republished, as amended, and supplemented ("Company Law"), Law no. 24/2017 on issuers of financial instruments and market operations, as amended and supplemented ("Law no. 24/2017"), Regulation no. 5/2018 on issuers of financial instruments and market operations, as amended and supplemented ("Regulation no. 5/2018") and the Company's articles of association ("Articles of Association"),

## CONVENE

**The Extraordinary General Meeting of Shareholders ("EGM")** for 30.04.2022, at 12:00 p.m. in Bucharest, 75-77 Buzești Street, Floor 8, Room 15, Sector 1, to be attended by all shareholders of the Company registered in the register of shareholders (kept by the Central Depository S.A.) by the end of 18.04.2022, established as the Reference Date. If the quorum required for the first call is not met, a second meeting of the EGM will be held on 01.05.2022, at 12:00 p.m., will take place at the company's registered office, i.e. Romania, Bucharest, district 1, Buzești Street 75-77, 14<sup>th</sup> floor, with the same agenda and with the same Reference Date.

and

**The Ordinary General Meeting of Shareholders ("OGM")** to be held on 30.04.2022, at 13:00 in Bucharest, 75-77 Buzești Street, Floor 8, Room 15, Sector 1, to be attended by all shareholders of the Company registered in the register of shareholders (kept by the Central Depository S.A.) by the end of 18.04.2022, set as the reference date ("Reference Date"). In the event that the quorum required for the first call is not met, a second OGM will be held on 01.05.2022, at 13:00, will take place at the company's registered office, i.e. Romania, Bucharest, district 1, Buzești Street 75-77, 14<sup>th</sup> floor, with the same agenda and with the same Reference Date.

## AGENDA OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

1. Approval of the change in the form of management of the Company to a Board of Directors consisting of 3 (three) members.

The list of the proposed candidates, including information on the names, home addresses and professional qualifications of the persons proposed for the position of administrator, will be available for consultation and completion by shareholders at the Company's registered office and on the Company's website under the "Investors" category (<https://connectionsconsult.ro/investors/>).

2. Approval of the amendment of the Articles of Association as follows:

Art. 9.6. The present Articles of Association delegates to the General Manager the exercise of the powers referred to in Art. 9.5. b) concerning the relocation of the registered office of the Company and in 9.5. c) concerning the change of the object of activity of the Company, with the exception of the object and main field of activity.

Art.9.7. The power referred to in art. 9.5. d) above may be delegated at any time to the General Manager under the conditions imposed by the applicable regulations. The provisions of Article 6.4 above shall remain valid.

#### CAP. X. CONVENING AND HOLDING OF GENERAL MEETINGS OF SHAREHOLDERS

Art. 10.1 The General Meeting shall be convened by the Board of Directors of the Company whenever necessary.

#### CAP. XI. ADMINISTRATION OF THE COMPANY

Art. 11.1. The Company shall be managed by a Board of Directors, elected by the ordinary general meeting of shareholders for a period of 4 years, starting from the date of this Memorandum of Association.

On the date of this Memorandum of Association the Board of Directors is appointed with the following composition:

1. \_\_\_\_\_, Romanian citizen, residing in \_\_\_\_\_, born on \_\_\_\_\_, in \_\_\_\_\_, holder of the ID card series \_\_, no. \_\_\_\_\_, issued \_\_\_\_\_ on \_\_\_\_\_, CNP \_\_\_\_\_, as CHAIRMAN.

2. \_\_\_\_\_, Romanian citizen, residing in \_\_\_\_\_, born on \_\_\_\_\_, in \_\_\_\_\_, holder of ID card series \_\_, no. \_\_\_\_\_, issued \_\_\_\_\_ on \_\_\_\_\_, CNP \_\_\_\_\_, as NON EXECUTIVE MEMBER.

3. \_\_\_\_\_, Romanian citizen, residing in \_\_\_\_\_, born on \_\_\_\_\_, in \_\_\_\_\_, holder of the ID card series \_\_, no. \_\_\_\_\_, issued \_\_\_\_\_ on \_\_\_\_\_, CNP \_\_\_\_\_, as NON EXECUTIVE MEMBER.

Art.11.2. The Directors may be dismissed at any time by the Ordinary General Meeting of Shareholders. In the event of vacancy of one or more directorships, the Board of Directors shall proceed with the provisional appointment of directors until the Ordinary General Meeting of Shareholders. If a vacancy on the Board of Directors results in the number of directors falling below the legal minimum, the remaining directors shall immediately convene an ordinary general meeting of shareholders to complete the number of members of the Board of Directors. The period for which the new director is elected to fill the vacancy shall be equal to the period remaining until the expiry of his predecessor's term of office.

Art. 11.3. The Board of Directors shall meet at least once every three months. The Chairperson shall convene the Board of Directors, set the agenda, ensure that Board members are properly informed of the items on the agenda and chair the meeting. The Board of Directors shall also be convened at the reasoned request of at least two of its members or of the General Manager. In this case, the agenda shall be set by the authors of the request. The Chairperson shall be obliged to comply with such a request.

*The notice convening the meeting of the Board of Directors shall be sent to the Directors in good time before the date of the meeting, which may be fixed by decision of the Board of Directors. The notice shall state the date, the place of the meeting and the agenda. Decisions on items not on the agenda may be taken only in urgent cases. More stringent conditions may be laid down in the Memorandum of Association with regard to the matters covered by this paragraph.*

*Minutes shall be taken at each meeting and shall contain the names of the participants, the order of business, the decisions taken, the number of votes cast and the separate opinions. The minutes shall be signed by the chairman of the meeting and at least one other administrator.*

*Art. 11.6 The Board of Directors shall be entrusted with the performance of all acts necessary and useful for the realization of the company's object of activity, with the exception of those reserved by law for the general meeting of shareholders.*

*Art. 11.7. In relations with third parties, the Company shall be represented by the Board of Directors, which shall have the power to represent and bind the Company. As regards the obtaining or granting of loans, such decisions shall be taken by the General Manager regardless of the amount of such operations. The Board of Directors may delegate any of its powers and duties to the General Manager or to other persons by an express power of attorney. The delegation of powers includes the delegation of the right to represent the Company in dealings with third parties, natural or legal persons, institutions, or state authorities.*

*Art. 11.8. The main duties of the Board of Directors are:*

*a) to move the registered office of the Company.*

*b) to contract loans on behalf of the Company.*

*c) the extension of the Company's objects of activity, except for the main object.*

*d) the establishment or dissolution of subsidiaries, branches, agencies, outlets, representative offices, or other establishments without legal personality in the country or abroad.*

*e) to determine the main lines of activity and development of the Company.*

*f) to establish accounting policies and the financial control system, and to approve financial planning.*

*g) appointing and dismissing directors and determining their remuneration.*

*h) supervising the work of the Directors.*

*i) preparing the annual report, organizing the general meeting of shareholders and implementing its resolutions;*

*j) filing a petition for the opening of the Company's insolvency proceedings, according to the Law no. 85/2014 on insolvency proceedings, as amended.*

*k) the achievement of the Company's objectives and performance criteria.*

l) the development and implementation of specific strategies, able to ensure the performance of the current and future activities.

m) ensuring the administration, management and integrity of the Company's assets under conditions of maximum diligence.

n) to adopt the necessary measures in order to fulfil the annual income and expenditure budget, for the development and diversification of the sources of income, in accordance with the law.

o) organizing the selection, hiring and dismissal of staff, in compliance with the provisions of labor legislation;

p) to determine the duties, by directorate or department, of the staff employed, as well as the individual professional obligations of the specialist staff, approved by job descriptions.

q) representation of the Company in relations with third parties, natural or legal persons, state institutions, state authorities, control bodies.

r) the conclusion of legal acts, in the name and on behalf of the Company, including those whereby the Company acquires assets or disposes of, leases, exchanges or pledges as security assets (including units, agency, representative office or working point) in the Company's assets, the value of which exceeds half of the book value of the Company's assets on the date of the conclusion of the legal act, only with the approval of the general meeting of shareholders, given under the terms of Article 10.12 above;

s) signing the financial statements and filing them with the competent financial bodies within the time limits provided by law.

Art. 11.9 The management powers of the Board of Directors are delegated to the Directors, and the power to represent the Company in relation to third parties is delegated to the General Manager. The Board of Directors retains the power of representation of the Company in relations with its directors.

As of the date of this Memorandum of Association, the General Manager of the Company, with a term of office of 4 years from the date of this Memorandum of Association is:

\_\_\_\_\_, Romanian citizen, residing in \_\_\_\_\_, born on \_\_\_\_\_, in \_\_\_\_\_, holder of ID card series \_\_, no. \_\_\_\_\_, issued \_\_\_\_\_ on \_\_\_\_\_, PNC \_\_\_\_\_

Art. 11.11. The Board of Directors shall exercise its mandate with the prudence and diligence of a good owner. The Board of Directors shall not be in breach of this duty if at the time of taking a decision on the management of the Company it is reasonably entitled to believe that it is acting in the best interests of the Company on the basis of adequate information.

Art. 11.12. The Board of Directors shall exercise its mandate loyally in the best interests of the Company.

Art. 11.13. The Board of Directors shall be responsible for fulfilling its obligations under the terms of its mandate and those specifically provided for by law. It shall be liable to the Company for:

a) the reality of the payments made by the members up to the admission to trading of the Company's shares.

- b) the actual existence of dividends paid.*
- c) the existence of the registers required by law and their correct keeping.*
- d) the exact fulfilment of the resolutions of general meetings.*
- e) the strict performance of the duties required by law or by this Memorandum of Association;*
- f) the efficient management of the Company's assets.*

3. Approval of 20.05.2022 as the record date and 19.05.2022 as the ex-date for identifying the shareholders on whom the effects of the resolutions adopted by the EGM will be passed.

4. Approval of the empowerment of Mr. BOGDAN LIVIU FLOREA, as General Manager, with the possibility of sub-delegation, to sign, in the name and on behalf of the Company, with full power and authority, any documents, including the EGM resolution, to file, to request publication in the Official Gazette of Romania Part IV of the resolution, to collect any documents, to carry out any formalities required before the Trade Register Office, as well as before any other authority, public institutions, legal entities or individuals, and to carry out any operations, in order to carry out and ensure the enforceability of the resolutions to be adopted by the EGM.

#### **AGENDA OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS**

1. Approval of the annual financial statements drawn up for the financial year ended 31 December 2021, based on the Sole Administrator's report and the independent auditor's report.
2. Approval of the discharge of the Sole Director for the financial year ending 2021, based on the reports presented.
3. Approval of the income and expenditure budget for the financial year 2022.
4. Approval of the distribution of the Company's net profit for the financial year ended 31 December 2021 determined in accordance with the applicable laws, to the Company's legal reserves and retained earnings, in accordance with the audited financial statements.
5. Information on the resignation of the Sole Director, BOGDAN LIVIU FLOREA, subject to the approval of item 1 of the notice of the OGM, and consequently, approval of the proposal to take note of the resignation as formulated.
6. Election of three members of the Board of Directors of the Company for a term of 4 (four) years, starting 30.04.2022.
7. Election of the Chairman of the Board of Directors of the Company for a term of 4 (four) years, starting 30.04.2022.

Deadline by which nominations can be made for the office of Director or Director and Chairman, pursuant to Art. 187 para. (8) of ASF Regulation No. 5 / 2018, is 03.04.2022, 12:00.

8. Approval of the indemnities of the members of the Board of Directors for 2022.
9. Approval of the empowerment of the General Manager BOGDAN LIVIU FLOREA, with the possibility of sub-delegation, to negotiate and sign contracts with the new members of the Board of Directors of the Company.
10. Approval of 20.05.2022 as the record date and 19.05.2022 as the ex-date for the identification of the shareholders on whom the effects of the resolutions adopted by the OGM will be reflected.
11. Approval of the empowerment of the General Manager BOGDAN LIVIU FLOREA, with the possibility of sub-delegation, to sign, in the name and on behalf of the Company, with full power and authority, on behalf of the shareholders, the resolution of the OGM, to carry out any necessary formalities before the Trade Registry Office, as well as before any other authority, public institution, legal or natural person, and to carry out any operations, in order to carry out and ensure the enforceability of the resolutions to be adopted by the OGM.

The right to vote may be exercised by the entitled shareholders either by physical attendance in accordance with the coordinates of the ordinary general meeting of shareholders specified above or by correspondence, under the conditions set out in the section Voting by correspondence below.

Shareholder proposals for the ordinary general meeting of shareholders

One or more shareholders representing, individually or jointly, at least 5% of the share capital of the Company are entitled:

- (a) to place items on the agenda of the OGM/EGM, provided that each item is accompanied by a justification, or a draft resolution proposed for adoption by the OGM/EGM; and
- b) to submit draft resolutions for items included or proposed to be included on the agenda of the OGM/EGM.

Shareholders' requests for the introduction of new items on the agenda, as well as draft resolutions for items included or proposed to be included on the agenda of the OGM/EGM, accompanied by a copy of the shareholder's valid identity card, may be submitted as follows:

- a) submitted to the Company's Registrar's Office in Bucharest, Buzești Street No. 75-77, 14th floor, until **13 April 2022 at 17:00** (Romanian time), in a closed envelope, clearly marked in capital letters "FOR THE ORDINARY/EXTRAORDINARY GENERAL SHAREHOLDERS' MEETING TO BE HELD ON 30 APRIL 2022";
- b) sent to the Company's registrar in Bucharest, Buzești Street No. 75-77, 14th floor, by any form of courier with acknowledgement of receipt, so as to be registered as received at the Company's registrar no later than **13 April 2022, 5:00 p.m.** (Romanian time);

c) sent by e-mail with an extended electronic signature, incorporated in accordance with Law no. 455/2001 on electronic signatures, by 13 April 2022 at 17:00 (Romanian time), to the e-mail address [investors@connections.tech](mailto:investors@connections.tech), mentioning in the subject line "FOR THE ORDINARY/EXTREMARY GENERAL SHAREHOLDERS' MEETING ON 30 APRIL 2022".

The revised agenda will be published on 15 April 2022, provided that the legal requirements are met.

#### Questions on the ordinary general meeting of shareholders

Shareholders of the Company, irrespective of the level of their shareholding, may submit questions in writing on items on the agenda of the OGM/EGM, accompanied by a copy of the shareholder's valid identity card, as follows:

a) submitted to the Company's Registrar's Office in Bucharest, Buzeşti Street No. 75-77, et.14, until 20 APRIL 2022 at 17:00 (Romanian time), in a closed envelope, clearly marked in capital letters "FOR THE ORDINARY/EXTRAORDINARY GENERAL SHAREHOLDERS' MEETING TO BE HELD ON 30 APRIL 2022";

b) sent to the Company's registry office in Bucharest, Buzeşti Street No. 75-77, 14th floor, by any form of courier with acknowledgement of receipt, so as to be registered as received at the Company's registry office no later than 20 APRIL 2022, 5:00 p.m. (Romanian time);

c) sent by e-mail with an extended electronic signature, incorporated in accordance with Law no. 455/2001 on electronic signature, by 20 APRIL 2022 at 17:00 (Romanian time), to the e-mail address [investors@connections.tech](mailto:investors@connections.tech) , mentioning in the subject line "FOR THE ORDINARY/EXTREMARY GENERAL SHAREHOLDERS' MEETING OF 30 APRIL 2022".

#### Attendance at the general meeting of shareholders

The access of shareholders registered in the register of shareholders on the Reference Date and entitled to attend the OGM/ EGM is allowed by simply proving their identity, made, (i) in the case of individual shareholders, with their identity card, or, (ii) in the case of corporate shareholders, with the identity card of their legal representative, and (iii) in the case of corporate shareholders and represented individual shareholders, with the power of attorney given to the person representing them, in compliance with the applicable legal provisions.

Shareholders registered on the Reference Date in the register of shareholders of the Company kept by the Central Depository S.A. may participate in person or by proxy in the OGM/EGM, each shareholder having the right to appoint any other natural or legal person as proxy to participate and vote on his/her behalf in the OGM/EGM, in compliance with the provisions of Article 105 of Law no. 24/2017.

A shareholder may appoint only one person to represent him/her at the OGM/EGM. However, if a shareholder holds shares of the Company in more than one securities account, this restriction will not prevent him/her from appointing a separate representative for the shares held in each securities account in respect of a particular OGM/EGM. However, the shareholder is prohibited from casting different votes on the basis of shares held by him in the Company's share capital.

In the case of participation by proxy, the shareholder shall appoint a proxy by a special proxy drawn up on the basis of the special proxy form made available to shareholders by the Company, both in Romanian and English, or by a general power of attorney granted under the conditions set out below.

A shareholder may appoint by proxy one or more alternate representatives to represent him/her at the OGM/EGM if the appointed representative is unable to fulfil his/her mandate. If more than one alternate proxy holder is appointed by proxy, the order in which they will exercise their mandate must also be indicated.

Where a shareholder is represented by a credit institution providing custodian services, it will be able to vote in the OGM/EGM on the basis of voting instructions received by electronic means of communication, without the need for a special or general proxy to be drawn up by the shareholder. The Custodian will vote at the OGM/EGM solely in accordance with and to the extent of the instructions received from its clients who are shareholders on the Record Date.

In the event that items not included in the published agenda are discussed at the OGM/EGM in accordance with the legal provisions, the proxy holder may vote on them in accordance with the interest of the shareholder represented.

### **Special Power of Attorney**

The special proxy is valid only for the OGM/EGM for which it has been requested. The special proxy may only be granted by using the special proxy form made available to shareholders by the Company in accordance with the Other Provisions regarding General Meetings of Shareholders section below.

The proxy is required to vote in accordance with the instructions issued by the appointing shareholder. Special proxies must contain specific voting instructions for each item on the OGM/EGM agenda.

In the case of a special proxy, an original copy, completed in Romanian or English and signed by the shareholder, together with a copy of the shareholder's and the proxy's identity card, shall be submitted to the Company as such:

(a) submitted to the Company's Registrar's Office in Bucharest, Buzeşti Street No. 75-77, 14th floor, until **29 APRIL 2022 at 12:00 p.m.** (Romanian time), in a closed envelope, clearly marked in capital letters "FOR THE ORDINARY/EXTRAORDINARY GENERAL SHAREHOLDERS' MEETING TO BE HELD ON 30 APRIL 2022";

b) sent to the Company's registry office in Bucharest, Buzeşti Street No. 75-77, 14th floor, by any form of courier with acknowledgement of receipt, so as to be registered as received at the Company's registry office no later than 12:00 p.m. (Romanian time) on **29 April 2022**;

c) sent by e-mail with an extended electronic signature, incorporated in accordance with Law no. 455/2001 on electronic signature, by **29 April 2022 at 12:00 p.m.** (Romanian time), to the e-mail address [investors@connections.tech](mailto:investors@connections.tech), mentioning in the subject line "FOR THE ORDINARY/EXTREMARY GENERAL SHAREHOLDERS' MEETING ON 30 APRIL 2022".

In all cases, the representative shall present to the organizers of the OGM/EGM an original copy of the special proxy at registration.



## General Power of Attorney

The general power of attorney shall be valid only if: (i) it is granted for a period not exceeding 3 years, (ii) it expressly allows the representative of the shareholder who has granted such power of attorney to vote on all matters to be debated at general meetings of shareholders of the Company, including acts of disposition, and (iii) it is granted by the shareholder, as client, to an intermediary defined in Article 2 para. (1) item 19 of Law 24/2017 or a lawyer. Shareholders of the Company may not be represented at the OGM/EGM on the basis of a general power of attorney by a person who is in a situation of conflict of interest that may arise in particular in one of the following cases:

- (a) is a majority shareholder of the Company, or another entity, controlled by that shareholder.
- b) is a member of an administrative, management or supervisory body of the Company, of a majority shareholder or of a controlled entity as referred to in point a).
- c) is an employee or auditor of the Company or of a majority shareholder or of a controlled entity as referred to in point a).
- d) is the spouse, relative or relative up to and including the fourth degree of one of the natural persons referred to in points a) to c).

The general power of attorney must contain at least the following information: 1. the name/name of the shareholder; 2. the name/name of the representative (the person to whom the power of attorney is granted); 3. the date of the power of attorney, as well as its period of validity, in compliance with the legal provisions; powers of attorney bearing a later date have the effect of revoking powers of attorney dated earlier; 4. a statement that the shareholder authorizes the proxy holder to attend and vote on his behalf by means of a general proxy at the general meeting of shareholders for the shareholder's entire holding on the reference date, expressly specifying the company/companies for which the general proxy is used.

The general power of attorney shall cease in accordance with paragraph 1. 2 of art. 202 of ASF Regulation 5/2018.

Prior to its first use, a copy of the general power of attorney signed by the shareholder and having the minimum content required by ASF Regulation 5/2018, including the statement of conformity with the original under the representative's signature, together with a copy of the shareholder's identity card and an affidavit of the intermediary or lawyer as set out below shall be sent to the Company as follows:

(a) submitted to the Company's Registrar's Office in Bucharest, Buzzești Street No. 75-77, 14th floor, no later than **29 April 2022 at 12:00 p.m.** (Romanian time), in a sealed envelope, clearly marked in capital letters "FOR THE ORDINARY/EXTRAORDINARY GENERAL SHAREHOLDERS' MEETING TO BE HELD ON 30 APRIL 2022";

b) sent to the Company's registry office in Bucharest, Buzzești Street No. 75-77, 14th floor, by any form of courier with acknowledgement of receipt, so as to be registered as received at the Company's registry office no later than **29 April 2022 at 12:00 p.m.** (Romanian time);

c) sent by e-mail with an extended electronic signature, incorporated in accordance with Law no. 455/2001 on electronic signature, by **29 April 2022 at 12:00 p.m.** (Romanian time), to the e-mail address

[investors@connections.tech](mailto:investors@connections.tech), mentioning in the subject line "FOR THE ORDINARY/EXTREMARY GENERAL SHAREHOLDERS' MEETING TO BE HELD ON 30 APRIL 2022".

The affidavit given by the intermediary's legal representative or the lawyer who has been empowered to represent the intermediary by general power of attorney shall specify the following:

(a) the power of attorney is granted by that shareholder, as client, to the intermediary or, as the case may be, to the lawyer.

b) the general power of attorney is signed by the shareholder, including by the attachment of an extended electronic signature, if applicable.

The statement must be filed in original, signed and, where applicable, stamped, without any other formalities being carried out in relation to its form. The declaration shall be lodged with the Company together with the general power of attorney under the conditions and within the time limits set out above.

Copies of the general powers of attorney, marked as conforming to the original, shall be retained by the Company and shall be recorded in the minutes of the OGM/EGM.

#### **Other provisions on representation**

Shareholders may appoint and revoke their proxy by electronic means of data transmission, and the revocation shall be effective and enforceable against the Company if received by the Company by the deadline for lodging/transmitting proxies.

The proxy holder may not be substituted by another person unless this right has been expressly conferred on him by the shareholder in the power of attorney. Where the proxy holder is a legal person, it may exercise the mandate received through any person who is a member of its administrative or management body or one of its employees.

#### **Voting by correspondence**

Shareholders of the Company registered on the Reference Date in the register of shareholders of the Company maintained by the Central Depository S.A. have the possibility to vote by correspondence by using the ballot form for voting by correspondence made available to shareholders by the Company in both Romanian and English.

The postal vote may be cast by a shareholder's conventional representative only if he/she has received a special/general power of attorney from the respective shareholder which is submitted to the Company in accordance with Article 105 of Law no. 24/2017. If the person representing the shareholder by personal attendance at the OGM/EGM is other than the person who cast the postal vote, then for the validity of his/her vote he/she shall submit to the secretary of the OGM/EGM a written revocation of the postal vote signed by the shareholder or the representative who cast the postal vote. This is not necessary if the shareholder or his/her legal representative is present in person at the OGM/EGM.

In the case of postal voting, the ballot papers, completed in Romanian or English and signed, together with a copy of the shareholder's and proxy's identity card, may be submitted as follows:

a) deposited at the Company's registry office in Bucharest, Buzești Street No. 75-77, et.14, until **April 29, 2022 at 10:00 a.m.** (Romanian time), in a sealed envelope, clearly marked in capital letters "FOR THE ORDINARY/EXTRAORDINARY GENERAL SHAREHOLDERS' MEETING ON 30 APRIL 2022";

b) sent to the Company's registry office in Bucharest, Buzești Street No. 75-77, 14th floor, by any form of courier with acknowledgement of receipt, so as to be registered as received at the Company's registry office by **10:00 a.m. on 29 April 2022.** (Romanian time).

c) sent by e-mail with an extended electronic signature, incorporated in accordance with Law no. 455/2001 on electronic signature, by **29 April 2022 at 10:00 a.m.** (Romanian time), to the e-mail address [investors@connections.tech](mailto:investors@connections.tech) with the subject line "FOR THE ORDINARY/EXTREORDINARY GENERAL SHAREHOLDERS' MEETING ON 30 APRIL 2022"

#### **Other provisions concerning the ordinary general meeting of shareholders**

In the case of shareholders who are legal entities or entities without legal personality, the status of legal representative is established on the basis of the list of shareholders as at the Reference Date, received from the Central Depository S.A.. The documents attesting the quality of legal representative drawn up in a foreign language, other than English, shall be accompanied by a translation made by an authorized translator into Romanian or English, without the need to legalize or apostille these documents.

In all cases described above where reference is made to:

(a) the identity documents of a person, the following documents shall be considered: (i) in the case of natural persons - identity card/passport, and (ii) in the case of legal persons - identity card/passport of the legal representative registered in the list of shareholders of the Company issued by the Central Depository S.A.;

b) the representative of the shareholders registered in the list of shareholders issued by the Central Depository S.A., if the said representative is not registered as such in the records of the Central Depository S.A., in order to identify the representative of the shareholder who is a legal person, a certificate issued by the Commercial Registry or any other equivalent document, in original or certified true copy issued by a competent authority of the State in which the shareholder is legally registered and attesting the status of legal representative, which certificate or equivalent document must not be older than 3 months prior to the date of publication of the notice of the OGM/EGM.

Failure to submit general or special proxies/balloting forms by the set date shall be sanctioned by the loss of the right to vote by proxy/balloting at the OGM/EGM. Special proxies/vote by correspondence forms that do not contain at least the information contained in the form provided by the Company shall not be enforceable against the Company, nor shall general proxies that do not contain the minimum information required by law.

In the event that the legal conditions for holding the OGM/EGM on the date of the first convocation are not met, a new OGM/EGM shall be convened, as the case may be, for 1<sup>st</sup> of MAY 2022, at 13.00 (Romanian time), with the same agenda. In the event of a new convocation, the reference date established for the

identification of shareholders entitled to attend and vote at the OGM/EGM shall be the same (i.e. 18 April 2022). The second convocation of the OGM/EGM will take place at the company's registered office, i.e. Romania, Bucharest, district 1, Buzești Street 75-77, 14<sup>th</sup> floor.

The documents and information materials relating to the items included on the agenda of the OGM/EGM, this notice of meeting, the draft resolutions, the total number of shares and voting rights at the date of the convocation, as well as the special/general proxy forms and the postal ballot forms for the OGM/EGM will be made available to the shareholders, both in Romanian and in English, at least 30 days before the date of the OGM/EGM and will be available for consultation daily between 09.00 a.m. and 05:00 p.m. at the Company's registered office in Strada Buzești, nr 75-77, Sector 1, Bucharest, 14th Floor and on the Connections website at <https://connectionsconsult.ro/>.

At the date of the convocation, the share capital of the Company consists of 1,081,157 registered shares, each share giving the right to one vote; therefore, the total number of voting rights at the date of the convocation is 1,081,157 voting rights.

Draft resolutions proposed by shareholders will be added to the Company's website as soon as possible after receipt by the Company.

Further information can be obtained by telephone on 0372.368.332 or by e-mail: [investors@connections.tech](mailto:investors@connections.tech).

Sole Administrator

Bogdan Liviu Florea